ASX RELEASE

28 September 2018

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by Nearmap Ltd ACN 083 702 907 (ASX: NEA) (Company) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company today issued 699,999 fully paid ordinary shares on conversion of options. This notice applies to the 666,666 shares issued to a former member of Key Management Personnel (New Shares). The remaining 33,333 shares fall under the provisions of ASIC Class Order [CO 14/1000] Employee Incentive Schemes: Listed Bodies.

For the purposes of section 708A(6) of the Corporations Act, the Company advises that:

(a) the New Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
(b) this notice is being given under section 708A(5)(e) of the Corporations Act;
(c) as at the date of this notice, the Company has complied with:
   (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   (ii) section 674 of the Corporations Act; and
(d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully

Shannon Coates
Company Secretary